FIRST SUPPLEMENT DATED 6 August 2026
PURSUANT TO THE BASE PROSPECTUS DATED 12 May 2026

SOCIÉTÉ GÉNÉRALE
as Issuer
(incorporated in France)

Debt Instruments Issuance Programme

This supplement dated 6 August 2026 (the **Supplement**) constitutes a supplement for the purposes of Article 23(1) of the Regulation (EU) 2017/1129, as amended (the **Prospectus Regulation**) to the Debt Instruments Issuance Programme prospectus dated 12 May 2026 (the **Base Prospectus**).
The purpose of this Supplement is to

- incorporate by reference the English version of the Second Amendment to the 2026 Universal Registration Document of Societe Generale, the French version of which was filed with the AMF on 31 July 2026 and amend the sections “Risk Factors”, “Documents Incorporated by Reference”, “Description of Societe Generale” and “General Information” of the Base Prospectus accordingly;
- to modify the section “Risk Factors” relating to Sustainable Notes
- to modify the section “Regulatory Information” to delete the option “Does not appear and exempted” from the relevant table
- to modify the section “Terms and Condition of the Swiss Law Notes”
- to modify the section “Subscription, Sale and Transfer Restrictions” and the section “Form of Final Terms” to include a Prohibition of Sales to Entity Qualifying as Financial Customer

Any websites included in the Base Prospectus are for information purposes only and do not form part of the Base Prospectus.

The amendments included in this Supplement shall only apply to final terms, the date of which falls on or after the approval of this Supplement.

This Supplement completes, modifies and must be read in conjunction with the Base Prospectus.

Full information on the Issuer and the offer of any Notes is only available on the basis of the combination of the Base Prospectus and this Supplement.

Unless otherwise defined in this Supplement, terms used herein shall be deemed to be defined as such for the purposes of the relevant Terms and Conditions of the Notes set forth in the Base Prospectus.

To the extent that there is any inconsistency between (i) any statement in this Supplement and (ii) any other statement in the Base Prospectus, the statements in (i) above will prevail.
By approving this Supplement, CSSF gives no undertaking as to the economic and financial soundness of the operation or the quality or solvency of the Issuer.

In accordance with Article 23(2) of the Prospectus Regulation, investors who have already agreed to purchase or subscribe for the securities before this Supplement is published have the right, exercisable within a time-limit of three working days after the publication of this Supplement (no later than 11 August 2026) to withdraw their acceptances. The recipient of the withdrawal is the relevant seller of the security. If Societe Generale was the counterparty of the purchase transaction, the withdrawal shall be addressed to Societe Generale, Frankfurt branch, Neue Mainzer Strasse 46-50, 60311 Frankfurt am Main, Federal Republic of Germany. The withdrawal does not have to contain any justification and shall be declared to the recipient in text form.

I. SECTION "RISK FACTORS"

(i) In the section "RISK FACTORS", on pages 10 to 24 of the Base Prospectus, the sub-section 1. "RISKS RELATING TO THE GROUP" on page 10 of the Base Prospectus, is modified as follows, with the provision added in blue and underlined and deleted in ~~red and strikethrough~~ as follows:

"1. RISKS RELATING TO THE GROUP

1.1 Risks related to the macroeconomic, geopolitical, market and regulatory environments

These risks are detailed on pages 160 to 164 of the 2026 Universal Registration Document, ~~and~~ on pages 32 to 33 of the First Amendment to the 2025 Universal Registration Document and on pages 41 to 42 of the Second Amendment to the 2026 Universal Registration Document incorporated by reference (see Section "*Documents Incorporated by Reference*").

1.2 Credit and counterparty credit risks

These risks are detailed on pages 165 to 166 of the 2026 Universal Registration Document incorporated by reference (see Section "*Documents Incorporated by Reference*").

1.3 Market and structural risks

These risks are detailed pages 166 to 167 of the 2026 Universal Registration Document incorporated by reference (see Section "*Documents Incorporated by Reference*").

1.4 Non-financial risks (including operational risks) and model risks

These risks are detailed on pages 169 to 171 of the 2026 Universal Registration Document and on page 42 of the Second Amendment to the 2026 Universal Registration Document incorporated by reference (see Section "*Documents Incorporated by Reference*").

1.5 Liquidity and funding risks

These risks are detailed on pages 168 of the 2026 Universal Registration Document incorporated by reference (see Section "*Documents Incorporated by Reference*").

1.6 Other Risks

- **Risks on long-term leasing activities.**

These risks are detailed on page 172 of the 2026 Universal Registration Document incorporated by reference (see Section "*Documents Incorporated by Reference*").

- **Risks related to insurance activities**

These risks are detailed on page 172 of the 2026 Universal Registration Document incorporated by reference (see Section "*Documents Incorporated by Reference*")."

(ii) In the section "RISK FACTORS", on pages 10 to 24 of the Base Prospectus, the sub-section "3.2.4 The use of proceeds of the Notes identified as Sustainable Notes in the Final Terms may not be suitable for the investment criteria of an investor" on pages 23 and 24 of the Base Prospectus is modified as follows, with the provision added in blue and underlined and deleted in ~~red and strikethrough~~ as follows:

"At the date of this Base Prospectus, the Framework aligns with (i) the Green Bond Principles (as of June 2025), Social Bond Principles (as of June 2025) and the Sustainability Bond Guidelines (as of June 2021) published by the International Capital Markets Association. The Framework and the definitions used therein may be modified to adapt to any update that may be made, in particular, to the Green Bond Principles, Social Bond Principles and Sustainability Bond Guidelines. Such changes ~~may have a negative impact on the market value and the liquidity of any Sustainable Notes issued prior to their implementation.~~ adversely affect the sustainable nature of the Notes as perceived by some Noteholders, potentially requiring them to dispose of the Sustainable Notes at their market value, which may be lower than their initial investment in such Sustainable Notes.

Additionally, (i) the fact that the maturity of an Eligible Asset may not match the minimum duration of any Sustainable Notes and/or (ii) the fact that during the life of the Sustainable Notes, Eligible Assets may be removed from the pool of Eligible Assets, to the extent required (e.g. in case of projects divestment or cancellation, in case of amortized or redeemed loans, if an activity ceases to meet the eligibility criteria or for any other reason beyond the control of the Issuer), in which case an amount equivalent to the net proceeds, in whole or in part, may not be allocated to Eligible Assets and be rather allocated in money market instruments, cash and/or cash equivalent instruments without any undertaking of the Issuer as to a maximum period of time for such allocation, and/or (iii) the withdrawal of any second party opinion or certification attesting that the Issuer is not complying in whole or in part with any matters for which such second party opinion or certification is opining or certifying on may ~~have an adverse effect on the value of such Sustainable Notes and/or result in adverse consequences for certain Noteholders with portfolio mandates to invest in securities to be used for a particular purpose and as a result, would have to dispose of the Sustainable Notes at their prevailing market value and could lose part of their investment in such Sustainable Notes.~~ adversely affect the sustainable nature of the Notes as perceived by some Noteholders, potentially requiring them to dispose of the Sustainable Notes at their market value, which may be lower than their initial investment in such Sustainable Notes."

II. SECTION "DOCUMENTS INCORPORATED BY REFERENCE"

(i) In the section "DOCUMENTS INCORPORATED BY REFERENCE", on pages 46 to 54 of the Base Prospectus, the sub-section "1. LIST OF THE DOCUMENTS INCORPORATED BY REFERENCE" on page 46 of the Base Prospectus is modified as follows, with the provision added in blue and underlined and deleted in ~~red and strikethrough~~ as follows:

"1. LIST OF DOCUMENTS INCORPORATED BY REFERENCE

The following documents, which have previously been published or are published simultaneously with this Base Prospectus and have been filed with the CSSF, shall be incorporated by reference into, and form part of, this Base Prospectus:

(a) the Terms and Conditions and Form of Final Terms contained in the previous Base Prospectuses (which means collectively the 8 April 2022 Base Prospectus, the 9 November 2022 Base Prospectus, the 25 October 2023 Base Prospectus, the 20 March 2024 Base Prospectus, the 20 March 2025 Base Prospectus and the 9 September 2025 Base Prospectus as supplemented (the ***Previous Base Prospectuses***). The supplements to the Previous Base Prospectuses which are incorporate by reference are listed in section 1.2 below, and (b) documents mentioned in section 1.1.1 to 1.1.~~3~~ 4 below.

The cross-reference table in relation to the Previous Base Prospectuses appears in paragraph 2.2. To the extent that each of the Previous Base Prospectuses incorporated itself documents by reference, such documents shall not be deemed incorporated by reference herein.

Where the Form of Final Terms that appears in a Previous Base Prospectus is incorporated by reference in this Base Prospectus, the introduction paragraph of such previous Form of Final Terms is no longer valid and the introduction paragraph of the Form of Final Terms as set out in this Base Prospectus must be used.

The documents incorporated by reference in paragraph 1.1 below are direct and accurate translations into English of the original version of such documents issued in French. Societe Generale as Issuer accepts responsibility for such translations.

Copies of the Information incorporated by reference into this Base Prospectus can be obtained from the office of Societe Generale and the specified office of the Principal Paying Agent and the specified office of each of the Paying Agents, in each case at the address given at the end of this Base Prospectus.

The Base Prospectus and the documents that contain the information incorporated by reference hereinto are available on the Luxembourg Stock Exchange website (https://www.luxse.com)."

(ii) In the section "DOCUMENTS INCORPORATED BY REFERENCE", on pages 46 to 54 of the Base Prospectus, in the sub-section "1.1 Documents incorporated by reference relating to Societe Generale" on pages 46 to 47 of the Base Prospectus, the paragraph "1.1.4 Second Amendment to the 2026 Universal Registration Document" is added as follows:

"1.1.4 Second Amendment to the 2026 Universal Registration Document

The expression "**Second Amendment to the 2026 Universal Registration Document**" means the English version of the *Deuxième amendement du Document d'enregistrement universel 2026 of Societe Generale*, the French version of which was submitted to the AMF on 31 July 2026 under no. D-26-0091-A02 except for (i) the cover page containing the AMF textbox, (ii) the statement of the person responsible for the universal registration document and the annual financial report made by Mr. Slawomir Krupa, Chief Executive Officer of Societe Generale, on page 161 and (iii) the cross reference tables, on pages 163 to 166.

The cross-reference table in relation to the Second Amendment to the 2026 Universal Registration Document appears in the paragraph 2.1 below.

The Second Amendment to the 2026 Universal Registration Document is available on the Societe Generale website https://www.societegenerale.com/sites/default/files/documents/2026-07/urd-2nd-amendment-31-07-2026.pdf."

(iii) In the section "DOCUMENTS INCORPORATED BY REFERENCE", on pages 46 to 54 of the Base Prospectus, in the sub-section "CROSS REFERENCE TABLES OF THE DOCUMENTS INCORPORATED BY REFERENCE" on pages 49 to 54 of the Base Prospectus, the paragraph "2.1 Cross-reference tables relating to Societe Generale" on page 49 to 50 of the Base Prospectus is modified as follows, with the provision added in blue and underlined as follows:

"2.1 Cross-reference tables relating to Societe Generale

Commission Delegated Regulation (EU) No 2019/980		Second Amendment to the 2026 Universal Registration Document	First Amendment to the 2026 Universal Registration Document	2026 Universal Registration Document	2025 Universal Registration Document
3	**RISK FACTORS**				
3.1	Risks related to the macroeconomic, geopolitical, market and regulatory environments	41-42	32-33	160-164	
	Credit and counterparty risks			165-166	
	Market and structural risks			166-167	
	Non financial (including operational) risks and model risks	42		169-171	
	Liquidity and funding risks			168	
	Other Risks • Risks on long-term leasing activities • Risks related to insurance activities			172	
4	**INFORMATION ABOUT THE ISSUER**				
4.1	History and development of the Issuer			9	
4.1.1	Legal and commercial name of the Issuer			686	
4.1.2	Place of registration, registration number and legal entity identifier (LEI) of the Issuer			686	
4.1.3	Date of incorporation and the length of life of the Issuer			686	
4.1.4	Domicile and legal form of the Issuer, applicable legislation, country of incorporation, address and telephone number of its registered office and website			686	
4.1.5	Any recent events particular to the Issuer and which are to a material extent relevant to an evaluation of the issuer's solvency		4-28; 33-38	8; 11; 16-18;185-198	
4.1.6	Credit ratings assigned to the Issuer at the request or with the cooperation of the Issuer in the rating process. A brief explanation of the meaning of the ratings if this has previously been published by the rating provider			55	
4.1.7	Information on the material changes in the issuer's borrowing and funding structure since the last financial year			54-55	
4.1.8	Description of the expected financing of the issuer's activities			54-55; 58	
5	**BUSINESS OVERVIEW**				
5.1	Principal activities	7-24; 28	3-7	10-31	
5.2	Basis for any statements made by the Issuer regarding its competitive position	7-19	8-18	34-41	
6	**ORGANISATIONAL STRUCTURE**				
6.1	Brief description of the Group	28		10-11; 30-31	
7	**TREND INFORMATION**	3-7	4-7	16-18	

9	**ADMINISTRATIVE, MANAGEMENT AND SUPERVISORY BODIES AND SENIOR MANAGEMENT**				
9.1	Board of Directors and general management	38-40		64-95	
9.2	Administrative, management and supervisory bodies and General Management conflicts of interests	40		135	
10	**MAJOR SHAREHOLDERS**				
10.1	Control of the Issuer	160		682-684	
11	**FINANCIAL INFORMATION CONCERNING THE ASSETS AND LIABILITIES, FINANCIAL POSITION AND PROFITS AND LOSSES OF THE ISSUER**				
11.1	Historical financial information	8-25; 59-159	4-23	29-62; 126-130; 173-179; 185-246; 411-603; 612-670	25-59; 130-134; 178-183; 190-250; 384-579; 588-595; 596-648
11.1.6	Consolidated financial statements	60-158		126-130; 173-179; 185-186; 199-200; 202; 207-209; 214-218; 222-229; 231-232; 236-242; 411-603	130-134; 178-183; 190; 201-202; 204; 210-212; 217-222; 226-233; 235-237; 240-246; 384-579
	(a) Consolidated Balance sheet	60-61		412-413	384-385
	(b) Consolidated income statement	62		414	386
	(c) Consolidated cash flow statement	65		417	389
	(d) Accounting policies and explanatory notes on the consolidated financial statements	66-158		126-130; 173-179; 185-186; 199-200; 202; 207-209; 214-218; 222-229; 231-232; 236-242; 418-603	130-134; 178-183; 190; 201-202; 204; 210-212; 217-222; 226-233; 235-237; 240-246; 390-579
11.1.7	Age of latest financial information			418-603	384-579
11.2	Interim financial information				
	(a) Consolidated balance sheet				
	(b) Consolidated income statement				
	(c) accounting policies and explanatory notes				
11.3	Auditing of the historical annual financial information (Auditor's report)	159	43	604-611; 671-676	580-587; 649-654
11.4	Legal and arbitration proceedings	155-158	39	257; 600-602; 668-670	
12	**ADDITIONAL INFORMATION**				
12.1	Share capital	1; 160	1	682-685	
13	**MATERIAL CONTRACTS**			58	

“

III. SECTION "REGULATORY INFORMATION"

In the section "REGULATORY INFORMATION", on pages 36 to 40 of the Base Prospectus, the paragraph relating to "The regulation and reform of "benchmarks" on page 58 of the Base Prospectus is modified as follows, with the provision deleted ~~red and strikethrough~~ as follows:

"As at the date of this Base Prospectus, the relevant Administrator appears/ does not appear, as the case may be, on the register of administrators and benchmarks established and maintained by ESMA pursuant to Article 36 of the current EU Benchmarks Regulation, as specified in the table below.

~~If "Does not appear and exempted" is specified in the table below, it means that the relevant Administrator does not fall within the scope of the current EU Benchmarks Regulation by virtue of Article 2 of that regulation.~~

If "Does not appear" is specified in the table below, it means that, as far as the Issuer is aware, either the relevant benchmark does not fall within the scope, or is exempted, of the current EU Benchmarks Regulation, such that the relevant Administrator is not required to be included in the ESMA register as authorised or registered administrator or, if located outside the European Union, to obtain an equivalence decision, a recognition or a benchmark endorsement, provided that such relevant Administrator has submitted an application for authorisation, registration, recognition or endorsement (as applicable) and unless and until such application has failed or been refused."

IV. SECTION "FORM OF FINAL TERMS"

In the section "FORM OF FINAL TERMS / MUSTER DER ENDGÜLTIGEN BEDINGUNGEN", on pages 57 to 101 of the Base Prospectus, the sub-section "8. DISTRIBUTION / PLATZIERUNG", on page 96 of the Base Prospectus is modified as follows, with the provision added in blue and underlined and deleted in ~~red and strikethrough~~ as follows:

"	~~**[(viii) [Name and address of the entity or the entities which have a firm commitment to act as intermediary(ies) in secondary trading, providing liquidity through bid and offer rates and description of the main terms of its or their commitment:**~~	~~**[(viii) Name und Anschrift der Rechtspersönlichkeit oder der Rechtspersönlichkeiten, die sich fest verpflichtet hat (haben), als Intermediär(e) im Sekundärhandel zu fungieren und Liquidität durch Geld- und Briefkurse bereitzustellen, und Beschreibung der wesentlichen Bedingungen ihrer Verpflichtung]**~~
	~~[*specify*]~~]	~~[*angeben*]~~]
	[(viii)] Prohibition of Sales to Entity Qualifying as Financial Customer	**[(viii) Verkaufsverbot an Unternehmen, die als Finanzkunden gelten**
	Applicable. *(Applicable means that the Notes may not at any time be offered, sold, resold, traded, pledged, redeemed, transferred or delivered, directly or indirectly, to, or for the account or benefit of, a legal entity that is an Entity Qualifying as Financial Customer (other than the Issuer, any entity within Société Générale Group, any relevant distributor or an intermediary for secondary market purposes) and any offer, sale, resale, pledge, redemption, transfer or delivery made, directly or indirectly or to or for the account or benefit of, a person that is an Entity Qualifying as Financial Customer (other than the Issuer, any entity within*	Anwendbar. („Anwendbar" bedeutet, dass die Schuldverschreibungen zu keinem Zeitpunkt direkt oder indirekt einer juristischen Person, die als „als Finanzkunde qualifiziertes Unternehmen" gilt (mit Ausnahme der Emittentin, eines Unternehmens der Societe Generale-Gruppe, einer maßgeblichen Vertriebsstelle oder eines Intermediärs für Sekundärmarktzwecke), angeboten, verkauft, weiterverkauft, gehandelt, verpfändet, zurückgezahlt, übertragen oder an diese geliefert werden dürfen, weder direkt noch indirekt, noch auf deren Rechnung oder zu deren Gunsten) und jedes Angebot, jeder Verkauf, jede

	Société Générale Group, any relevant distributor or an intermediary for secondary market purposes) will not be recognised or enforceable).]	Weiterveräußerung, jede Verpfändung, jede Rücknahme, jede Übertragung oder jede Lieferung, die direkt oder indirekt an eine Person erfolgt oder auf deren Rechnung oder zu deren Gunsten erfolgt, die ein als Finanzkunde qualifiziertes Unternehmen ist (mit Ausnahme der Emittentin, eines Unternehmens der Societe Generale-Gruppe, einer maßgeblichen Vertriebsstelle oder eines Intermediärs für Sekundärmarktzwecke), weder anerkannt noch durchsetzbar ist)]
	[[(viii)][(ix)] [Name and address of the entity or the entities which have a firm commitment to act as intermediary(ies) in secondary trading, providing liquidity through bid and offer rates and description of the main terms of its or their commitment:	**[[(viii)][(ix)] Name und Anschrift der Rechtspersönlichkeit oder der Rechtspersönlichkeiten, die sich fest verpflichtet hat (haben), als Intermediär(e) im Sekundärhandel zu fungieren und Liquidität durch Geld- und Briefkurse bereitzustellen, und Beschreibung der wesentlichen Bedingungen ihrer Verpflichtung]**
	[specify]]	[angeben]]
	[[(viii)][(ix)][(x)] Prohibition of Sales to Non Retail Client:	**[[(viii)][(ix)][(x)] Verkaufsverbot an Nicht-Privatpersonen**
	Applicable]	Anwendbar]
	[[(viii)][(ix)][(x)] Regulation S U.S. Person AND IRS U.S. Person	**[[(viii)][(ix)][(x)] Regulation S U.S. Person UND IRS U.S. Person**
	Applicable]	Anwendbar]
	~~**[(x) Prohibition of Sales to Non Retail Clients:**~~	~~**[(x) Verkaufsverbot an Nicht-Privatinvestoren:**~~
	~~Applicable]~~	~~Anwendbar]~~

V. SECTION "TERMS AND CONDITIONS OF THE SWISS LAW NOTES"

(i) In the section "TERMS AND CONDITIONS OF THE SWISS LAW NOTES", on pages 370 to 430 of the Base Prospectus, Paragraph "4. INTEREST RELATING TO THE NOTES" on page 377 of the Base Prospectus is modified as follows, with the provision added in blue and underlined and deleted in ~~red and strikethrough~~ as follows:

"4. INTEREST RELATING TO THE NOTES

This Condition 4 shall apply if the applicable Final Terms specify that the clause "*Fixed Rate Note Provisions*", "*Floating Rate Note Provisions*"~~,~~ ~~"*Structured Interest Note Provisions*"~~ and/or " *Zero Coupon Notes Provision*" is stated as being "Applicable".

For the purpose of this Condition 4, any reference to "Interest Amount" shall be deemed to be a reference to the Fixed Coupon Amount~~,~~ or the Floating Coupon Amount ~~or the Structured Interest Amount~~ (each as defined below) when the context requires."

(ii) In the section "TERMS AND CONDITIONS OF THE SWISS LAW NOTES", on pages 370 to 430 of the Base Prospectus, the paragraph "4.3 Structured Interest Note Provisions" on page 399 of the Base Prospectus is deleted in ~~red and strikethrough~~ as follows:

~~**"4.3 Structured Interest Note Provisions**~~

~~This Condition applies if the applicable Final Terms, specify that the clause "*Structured Interest Note Provisions*" is stated as being "Applicable".~~

~~The applicable Final Terms contain provisions applicable to the determination of the Interest Amount and must be read in conjunction with this Condition 4.3 for full information on the manner in which interest is calculated on Structured Notes. In particular, the applicable Final Terms will specify the Interest Commencement Date, the Interest Payment Date(s), the Structured Interest Amount(s), the Business Day Convention and, if applicable, the relevant Day Count Fraction.~~

~~**4.3.1 Structured Interest Amount(s)**~~

~~The Structured Interest Amount payable in respect of the Structured Notes shall be determined as follows:~~

~~Structured Interest Amount = Specified Denomination multiplied by the Product Formula described in the Additional Terms and Conditions relating to Formulae corresponding to the Reference of the Product specified in the applicable Final Terms.~~

~~For the purpose of this Condition:~~

~~**Product Formula** and **Reference of the Product** shall have the meaning given to them, respectively, in the Additional Terms and Conditions relating to Formulae.~~

~~**4.3.2 Calculation of Interest Amount in respect of Structured Notes**~~

~~The Calculation Agent will at or as soon as practicable after each time at which the Interest Amount is to be calculated, calculate the Interest Amount for the relevant Interest Period. The Calculation Agent will notify the Principal Paying Agent of the Interest Amount for the relevant Interest Period as soon as practicable after calculating the same (but in no event later than the first Business Day after such calculation).~~

~~The Calculation Agent will calculate the Interest Amount payable on the Structured Notes in respect of each Specified Denomination for the relevant Interest Period. Each Interest Amount shall be calculated in accordance with the Product Formula as specified in the applicable Final Terms, multiplying such amount by the applicable Day Count Fraction, and rounding the resultant figure to the nearest sub-unit (defined below) of the relevant Specified Currency, half of any such sub-unit being rounded upwards or otherwise in accordance with applicable market convention.~~

~~Structured Notes may provide for a method of calculating interest which does not require any Day Count Fraction as interest payable on each specified Interest Payment Date is determined by applying the Structured Interest Amount to the Specified Denomination, as detailed in the applicable Final Terms.~~"

(iii) In the section "TERMS AND CONDITIONS OF THE SWISS LAW NOTES", on pages 370 to 430 of the Base Prospectus, Paragraph "6.2 Redemption following a Special Event" on page 414 of the Base Prospectus is modified as follows, with the provision added in blue and underlined and deleted in ~~red and strikethrough~~ as follows:

"6.2 Redemption following a Special Event

A **Special Event** means any of the events as defined below:

- a Tax Event (6.2.1),
- a Special Tax Event (6.2.1),
- a Regulatory Event (except for Eligible Notes) (6.2.1),
- a Force Majeure Event (except for Eligible Notes) (6.2.1),
- an Event of Default (except for Eligible Notes) (6.2.1),
- an Administrator/Benchmark Event (except for Eligible Notes) (6.2.2),
- a Trigger redemption at the option of the Issuer (except for Eligible Notes) (6.2.3),
- a MREL/TLAC Disqualification Event (for Senior Non-Preferred Notes only) (6.2.5)
- a MREL Disqualification Event (for Eligible Senior Preferred Notes only) (6.2.6) or
- a Residual Maturity Redemption Option (for Senior Non-Preferred Notes and Eligible Senior Preferred Notes only) (6.2.7)

Except as otherwise specified in this Condition 6.2, if a Special Event, as defined in this Condition, occurs in respect of a Series of Notes on or after the Issue Date of the first Tranche of the Series of Notes, the Issuer, and in respect of Eligible Notes, subject to the prior written permission of the Relevant Resolution Authority, may by notice to the Principal Paying Agent and to the Noteholders, elect that the Notes shall be redeemed early on the fourteenth (14th) calendar day after the delivery by the Issuer of the applicable notice of early redemption (the **Early Redemption Date**), in accordance with this Condition.

For the purposes of this Condition:

Administrator/Benchmark Event has the meaning given to it in Condition 4.2.3.7.

Change in Law means (i) the adoption, enactment, promulgation, execution or ratification of any applicable new law, regulation or rule (including, without limitation, any applicable tax law, regulation or rule) after the Issue Date of the Notes, (ii) the implementation or application of any applicable law, regulation or rule (including, without limitation, any applicable tax law, regulation or rule) already in force on the Issue Date of the Notes but in respect of which the manner of its implementation or application was not known or unclear at the Issue Date, or (iii) the change of any applicable law, regulation or rule existing at the Issue Date of the Notes, or the change in the interpretation or application or practice relating thereto, existing on the Issue Date of the Notes of any applicable law, regulation or rule, by any competent court, tribunal, regulatory authority or any other entity exercising executive, legislative, judicial, taxing, regulatory or administrative powers or functions of or pertaining to government (including any additional or alternative court, tribunal, authority or entity, to that existing on the Issue Date).

~~**Early Redemption of the Notes** means the redemption of the Notes, in whole, but not in part, at any time (in the case of Notes other than Floating Rate Notes or any other interest bearing Notes in respect of which the Rate of Interest is not calculated on a fixed rate basis (Structured Interest Notes)) or on any Interest Payment Date (in the case of Floating Rate Notes or Structured Interest Notes) at the Early Redemption Amount referred to in Condition 6.3, together (if appropriate) with accrued interest to (but excluding) the date of redemption provided that in respect of Preference Share Linked Notes or Warrant Linked Notes, the redemption of the Notes shall be at the relevant Early Redemption Amount as defined in the Additional Terms and Conditions for the relevant Notes~~. **Early Redemption of the Notes** means the redemption of the Notes, in whole, but not in part, at any time (in the case of Notes other than Floating Rate Notes or on any Interest Payment Date (in the case of Floating Rate Notes) at the Early Redemption Amount referred to in Condition 6.3, together (if appropriate) with accrued interest to (but excluding) the date of redemption."

VI. SECTION "DESCRIPTION OF SOCIETE GENERALE"

(i) In the section "DESCRIPTION OF SOCIETE GENERALE", on pages 430 to 431 of the Base Prospectus, the paragraph "5. TREND INFORMATION" on page 430 of the Base Prospectus is modified as follows, with the provision added in blue and underlined and deleted in ~~red and strikethrough~~ as follows:

"**5. TREND INFORMATION**

Save as disclosed in the section titled "Recent Developments and Regulatory Outlook" on pages 16 to 18 of the 2026 Universal Registration Document ~~and~~ , on pages 4 to 7 of the First Amendment to the 2026 Universal Registration Document and on pages 3 to 6 of the Second Amendment to the 2026 Universal Registration Document there has been no material adverse change in the prospects of Societe Generale and its consolidated subsidiaries (taken as a whole) since 31 December 2025.

For information on any known trends regarding Societe Generale, please refer to pages 16 to 18 of the 2026 Universal Registration Document ~~and~~ , on pages 4 to 7 of the First Amendment to the 2026 Universal Registration Document and on pages 3 to 6 of the Second Amendment to the 2026 Universal Registration Document incorporated by reference herein."

(iii) In the section "DESCRIPTION OF SOCIETE GENERALE", on pages 430 to 431 of the Base Prospectus, the paragraph "9.1 Legal and arbitration proceedings" on page 431 of the Base Prospectus is modified as follows, with the provision added in blue and underlined and deleted in ~~red and strikethrough~~ as follows:

"9.1 Legal and arbitration proceedings

Save as disclosed on pages 257 and 600 to 602 and 668 to 670 of the 2026 Universal Registration Document, ~~and~~ on page 39 of the First Amendment to the 2026 Universal Registration Document and on pages 155 to 158 of the Second Amendment to the 2026 Universal Registration Document for a period covering the last twelve months, there has been no governmental, legal or arbitration proceedings relating to claims or amounts which are material in the context of the issue of Notes thereunder to which Societe Generale is a party nor, to the best of the knowledge and belief of Societe Generale, are there any pending or threatened governmental, legal or arbitration proceedings relating to such claims or amounts which are material in the context of the issue of Notes thereunder which would in either case jeopardise the Issuer's ability to discharge its obligations in respect of the Notes."

(iii) In the section "DESCRIPTION OF SOCIETE GENERALE", on pages 430 to 431 of the Base Prospectus, the paragraph "9.2. Significant change in the financial position" on page 431 of the Base Prospectus is modified as follows, with the provision added in blue and underlined and deleted in ~~red and strikethrough~~ as follows:

"**9.2 Significant change in the financial position**

There has been no significant change in the financial position or performance of Societe Generale and its consolidated subsidiaries (taken as a whole) since ~~31 March 2026~~. 30 Juni 2026."

(iv) In the section "DESCRIPTION OF SOCIETE GENERALE", on pages 430 to 431 of the Base Prospectus, the paragraph "9.3 Recent Events" on page 431 of the Base Prospectus is modified as follows, with the provision added in blue and underlined and deleted in ~~red and strikethrough~~ as follows:

"**9.3 Recent Events**

Save as disclosed in this Base Prospectus (as supplemented), there have been no recent events which the Issuer considers material to the investors since the publication of the ~~First~~ Second

Amendment to the 2026 Universal Registration Document on ~~30 April~~ 31 July 2026 (see on page 49 to 50 in section "*Information incorporated by reference*")."

VII. SECTION "SUBSCRIPTION, SALE AND TRANSFER RESTRICTIONS"

In the section "SUBSCRIPTION, SALE AND TRANSFER RESTRICTIONS", on pages 436 to 443 of the Base Prospectus, the sub-section "5. Prohibition of Sales to Entity Qualifying as Financial Customer" is added in blue and underlined as follows:

"**5. Prohibition of Sales to Entity Qualifying as Financial Customer**

The Notes whose Final Terms specify "**Prohibition of Sales to Entity Qualifying as Financial Customer**" as "**Applicable**" may not at any time be offered, sold, resold, traded, pledged, redeemed, transferred or delivered, directly or indirectly, to, or for the account or benefit of, a legal entity that is an Entity Qualifying as Financial Customer (other than the Issuer, any entity within Société Générale Group, any relevant distributor or an intermediary for secondary market purposes) and any offer, sale, resale, pledge, redemption, transfer or delivery made, directly or indirectly or to or for the account or benefit of, a person that is an Entity Qualifying as Financial Customer (other than the Issuer, any entity within Société Générale Group, any relevant distributor or an intermediary for secondary market purposes) will not be recognised or enforceable.

Entity Qualifying as Financial Customer means any entity that qualifies as a "financial customer" within the meaning of Article 411(1) of Regulation (EU) No 575/2013."

VIII. SECTION "GENERAL INFORMATION"

In the section "GENERAL INFORMATION", on pages 444 to 446 of the Base Prospectus, the Paragraph 5 (b) in sub-section "5. AVAILABILITY OF DOCUMENTS" on page 445 of the Base Prospectus is modified as follows, with the provision added in blue and underlined and deleted in ~~red and strikethrough~~ as follows:

"(b) the 2025 Universal Registration Document, the 2026 Universal Registration Document, ~~and~~ the First Amendment to the 2026 Universal Registration Document and the Second Amendment to the 2026 Universal Registration Document."

DOCUMENTS AVAILABLE

Copies of this Supplement can be obtained, without charge, from the head office of the Issuer and the specified office of the Paying Agents, in each case, at the address given at the end of the Base Prospectus.

This Supplement will be published on the website of the Issuer (http://prospectus.socgen.com) and on the website of the Luxembourg Stock Exchange (http://www.luxse.com).

RESPONSIBILITY

To the best of the knowledge and belief of the Issuer, the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information and, save as disclosed in this Supplement, no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus has arisen or been noted, as the case may be, since the publication of the Base Prospectus.

Accordingly, the Issuer accepts responsibility for the information contained in this Supplement.