SECOND SUPPLEMENT DATED 18 AUGUST 2026
PURSUANT TO THE BASE PROSPECTUS DATED 15 MAY 2026

SOCIETE GENERALE as Issuer and Guarantor (incorporated in France)	and	**SG ISSUER** as Issuer (incorporated in Luxembourg)

Debt Instruments Issuance Programme

This supplement dated 18 August 2026 (the **Supplement**) constitutes a supplement for the purposes of Article 23(1) of the Regulation (EU) 2017/1129 (the **Prospectus Regulation**) to the Debt Instruments Issuance Programme prospectus dated 15 May 2026 supplemented by the First Supplement to the Base Prospectus dated 21 July 2026 and the Supplement dated 3 August 2026 relating to the Series 364041EN/26.10 (the **Base Prospectus**).

The purpose of this Supplement is:

- to modify the section "Description of Société Générale Indices ("SGI Indices") to include a new SGI Index.

The amendments included in this Supplement shall only apply to final terms, the date of which falls on or after the approval of this Supplement.

This Supplement completes, modifies and must be read in conjunction with the Base Prospectus.

Full information on the Issuers and the offer of any Notes is only available on the basis of the combination of the Base Prospectus and this Supplement.

Unless otherwise defined in this Supplement, terms used herein shall be deemed to be defined as such for the purposes of the relevant Terms and Conditions of the Notes set forth in the relevant Base Prospectus.

To the extent that there is any inconsistency between (i) any statement in this Supplement and (ii) any other statement in the Base Prospectus, the statements in (i) above will prevail.

In accordance with Article 23(2) of the Prospectus Regulation, investors who have already agreed to purchase or subscribe for the securities before this Supplement is published have the right, exercisable within a time-limit of three business days after the publication of this Supplement to withdraw their acceptances. The final date of the right of withdrawal will be 21 August 2026. Investors may contact the financial intermediary or the issuer, as the case may be, should they wish to exercise the right of withdrawal.

This Supplement completes, modifies and must be read in conjunction with the Base Prospectus. Modify elements from the Base Prospectus means indicate in red and strikethrough the elements that are no longer valid and in blue and underlined the new additions.

Subject to the information contained in this Supplement, there have been no significant new facts, error or inaccuracy relating substantially to the information contained in the Base Prospectus since its publication.

I. SECTION DESCRIPTION OF SOCIETE GENERALE INDICES ("SGI INDICES")

The list of SGI Indices on page 748 is modified as follows:

The following SGI Indices may be used as underlyings:

- IND1GMAS Index - Global Multi Asset Strategy EUR Index
- SGITEGD Index - SGI European Green Deal Index
- SGITGAMA Index - SGI Greener America Ahead Index
- SGIXROBO Index - Rise Of The Robots Index (USD - Net Total Return)
- SGITEGDA Index - SGI European Green Deal AR 5% Index (EUR – Adjusted Return)
- SGMDROBT Index - SG Rise Of The Robots VT 9 Index (Excess Return - USD)
- SGMDVE11 - SGI European Value VT 11 Index (Excess Return - EUR)
- SGMDGD9 - SGI European Green Deal VT 9 Index (Excess Return - EUR)
- SGIXOPER Index - SGI Optimised Portfolio Enhanced Risk Allocation Index
- SGMDQI8 - SGI Quality Income VT ER 8 Index (Excess Return - EUR)
- SGMDSL8 - SGI Second Life VT ER 8 Index (Excess Return - EUR)
- SGPBSHAR Index - SGPB Selection Horizon Decrement 5% Index
- SGMDMETS – Milleis Europe Tri-Secteur Index
- SGMDTTSD - SGI Transatlantic VT Fix Dividend 50 Index (EUR – Net Total Return)
- SGMDNCR8 - SGI Global Nuclear VT 8 Index
- SGMDAII8 - SGI Global AI Infrastructure VT 8 Index
- SGMDAIS8 - SGI Global AI Semiconductor VT 8 Index
- SGMDRBU8 - SGI Building and Infrastructure Recovery Index
- SGMDTIH8 - SGI Transatlantic Innovative Healthcare VT 8 Index
- SGMDTT2D -SGI Transatlantic VT Fix Dividend 50 Index 2
- SGMDACE8 - SGI Data Center VT 8 Index
- SGMDESV8 - SGI European Sovereignty VT 8 Index
- SGMDGK15 - SGI Eurozone Greek Focus VT 15 Index
- SGMDSIP1 - SGI SIP SVHP Global Quality Companies Index
- SGMDSRT8 - SGI Strategic Resources US Index VT 8
- SGMDDST8 - SGI European Defense Sector Index VT 8

The following Index Rules are added on page 937:

SGI European Defense Sector Index VT 8

(EUR)

Index Rules

Version as of May 18, 2026

1. Index Rules Summary

1.1 Index Description

The SGI European Defense Sector Index VT 8 (the "**Index**") aims to provide a hypothetical exposure to the (the **"Underlying Basket Component"**) where such exposure is determined using a daily Volatility Target mechanism.

The Index is calculated and published by Solactive A.G. (the "**Index Calculation Agent**") and is sponsored by Société Générale (the "**Index Sponsor**").

Main Characteristics

Bloomberg ticker:	SGMDDST8 <Index>
Type of Return:	Net Excess Return
Calculation Frequency:	Daily
Publication Time:	End of Day
Index Launch Date:	May 19th, 20226
Currency:	EUR
Fees and Costs:	As specified under the "Index Fees and Costs" section below
Index Asset Class:	Equity
Index Components:	Index, Market Data

1.2 Mechanism

The Index is constructed pursuant to a daily Volatility Target process where the deemed exposure of the Index to the Underlying Basket Component (the "**Exposure**") is based on a formula using the following input parameters:

(i) the short-term historical volatility of the Underlying Basket Component (the "**Underlying Basket Component Historical Volatility**");

(ii) a target volatility of 8.0 % (the "**Target Volatility**");

(iii) the historical volatility of the Index itself (the "**Index Historical Volatility"**).

Such that, in most cases, when the short-term historical volatility of the Underlying Basket Component increases, the deemed exposure to the Underlying Basket Component decreases, and vice versa.

So that, in most cases:

- when the short-term historical volatility of the Underlying Basket exceeds 8.0%, the Exposure will generally be less than 100% (subject to a minimum Exposure of 0%),
- when the short-term historical volatility of the Underlying Basket falls below 8.0%, the Exposure will generally be equal to 100%.

1.3 Index Fees and Costs

The Index is calculated net of the following fees and costs:

Fixed Replication Costs:	means corresponding costs provided in Appendix 1.
Fixed Transaction Costs:	means corresponding costs provided in Appendix 1.
Decrement:	means 1.2% per annum of the Index Level.

1.4 SGI Global Methodology

The Index is computed and maintained pursuant to these Index Rules which incorporate by reference the SGI Indices Global Methodology (version dated 24th July 2023, as supplemented, amended and restated or replaced from time to time, the "**SGI Global Methodology**"). The SGI Global Methodology is published on the SGI website under the heading "**Methodology**" at https://sgi.sgmarkets.com. These Index Rules should be read together with the SGI Global Methodology.

Capitalized terms used but not defined herein shall have the respective meanings ascribed to such terms in the SGI Global Methodology.

In the event of any inconsistency between the SGI Global Methodology and the Index Rules, for purposes of the Index, the Index Rules will prevail.

The SGI Global Methodology notably includes important events applicable in respect of the Index Components selected in section 1.1 above.

The SGI Global Methodology is expected to be updated and revised from time to time where necessary or desirable, pursuant to legal developments and for the purpose of enhanced disclosure and technical improvement. The Index Sponsor may also act in good faith and a commercially reasonable manner to amend the SGI Global Methodology in order to cure ambiguities, errors and omissions thereunder. SGI Global Methodology subsequently updated and revised shall be (i) approved in accordance with the Index Sponsor's internal index procedures, (ii) announced under the heading "News" on the SGI website https://sgi.sgmarkets.com and (iii) published in full on such SGI website under the heading "**Methodology**"; upon such publication, the updated SGI Global Methodology shall apply to the Index and these Index Rules.

1.5 Technical Rectification of Index Rules

The Index Rules may be amended from time to time, consistent with the economic strategy of the Index, by the Index Sponsor acting in good faith and a commercially reasonable manner to cure ambiguities, errors and omissions, if any.

1.6 Information available on the SGI website

The Index Level (including the performance and volatility of the Index), further Index data, news, and important disclaimers relating to the Index are available on the SGI website at the following address: https://sgi.sgmarkets.com.

IMPORTANT:

The Index seeks to track hypothetical positions in the Index Components; however, the Index does not actually invest in or hold any Index Component or instruments. An investor in any product linked to the performance of the Index (if any) will have no rights whatsoever to any Index Component or any other instruments underlying the Index. The Index is a statistical measure providing a representation of the value of a hypothetical portfolio of the Index Components based on the index strategy; it is not an investment fund, pool or any other investment vehicle.

The investment strategy tracked by the Index is not guaranteed to be successful.

2. Index Rules

2.1 Terms and definitions relating to Dates

ACT(t-1,t)	means the number of calendar days between Calculation Date (t-1) (included) and Calculation Date (t) (excluded).
Calculation Date	means, any Scheduled Calculation Date on which no Index Disruption Event exists.
Scheduled Calculation Date	means any Scheduled Trading Day on which the Paris Exchange, the London Stock Exchange and the Frankfurt stock exchange is scheduled to be open for trading during their regular trading session.

2.2 Terms and definitions relating to the Index

Index	means the SGI European Defense Sector Index VT 8 Index (Bloomberg Ticker: SGMDDST8 <Index>).
Index Calculation Agent	Solactive A.G..
Index Component	means the Underlying Basket Component.
Index Currency	Euros ("**EUR**").
Index Launch Date, "t_0"	May 19th, 20226.
Index Base Date, "t_B"	June 7th, 2016.
Component Base Date "t_{CB}"	May 6th, 2016.
Index Level, "IL(t)"	means, in respect of any Calculation Date (t), the level of the Index calculated and published by the Index Calculation Agent on such date, pursuant to Section 2.
Index Sponsor	Société Générale.
Aggregate Transaction Cost, "TC(t)"	means, in respect of Calculation Date (t), the transaction costs determined pursuant to Section 2.
Decrement, "Dec"	means 1.2% per annum.

2.3 Terms and definitions relating to the Vol Target Mechanism

Exposure, "E(t)"	means, in respect of any Calculation Date (t), the hypothetical exposure of the Index to the Underlying Basket determined pursuant to Section 2.
Target Volatility, "TV"	8.0%.
Underlying Basket Component Historical Volatility, "HV(t)"	means in respect of a Calculation Date (t), the annualized historical volatility of the Underlying Basket (t) over the past 20 Calculation Dates, determined pursuant to Section 2.
Volatility Adjustment Factor "VAF(t)"	means, in respect of any Calculation Date (t), the volatility adjustment factor based on the Index Historical Volatility and determined pursuant to Section 2.10.

Index Historical Volatility, "IHV(t)"	means, in respect of any Calculation Date (t), the annualized historical volatility of the Index determined since the Index Launch Date, determined pursuant to Section 2.12.

2.4 Terms and definitions relating to the Underlying Basket Component

Fixed Replication Costs, "RC"	means the theoretical fixed running costs that would be incurred in connection with replicating the performance of such Underlying Basket Component. The Fixed Replication Costs are calculated daily and accrue on a daily basis on the level or price of the Underlying Basket Component. The Fixed Replication Costs are provided in Appendix 1.
Fixed Transaction Costs, "TC"	means the theoretical fixed costs that would be charged in relation to the deemed purchase or liquidation of such Underlying Basket Component pursuant to changes in hypothetical allocations that impact the Index Level upon such reallocations. The Fixed Transaction Costs are provided in Appendix 1
Underlying Basket Component Closing Price, "CP(t)"	means, in respect of a Calculation Date (t) and the Underlying Basket Component, (a) the corresponding Underlying Index Closing Level, or; (b) the latest corresponding Underlying Index Closing Level, if such price dated as of Calculation Date (t) is not available.
Underlying Basket Component Return Type	means, in respect of an Underlying Basket Component, its return type as provided in Appendix 1.
Underlying Basket Component Currency	means in respect of an Underlying Basket Component, its default currency as provided in Appendix 1.

2.5 Terms and definitions relating to Index Data and Market Data

Market Data	has its meaning set forth in the SGI Global Methodology.
Index Rate, "IR(t)"	• If t < 2nd October 2019: the level of the EONIA Rate, as displayed on the Bloomberg Page EONIA <Index> or any successor service, plus a -8.5bps correction. If such rate dated as of Calculation Date (t) is missing, means the latest rate available displayed under EONIA <Index> Bloomberg page, plus -8.5 bps correction. • Otherwise: the level of the €STER Rate, as displayed on the Bloomberg Page ESTRON <Index> or any successor service. If such rate dated as of Calculation Date (t) is missing, means the latest rate available displayed under ESTRON <Index> Bloomberg page.
Forex, "FX(t)"	means in respect of a Basket Component and a Calculation Date (t), the foreign spot exchange rate to convert in the Index Currency one unit of the Basket Component Currency obtained using the official fixed foreign exchange rates at 16:00 London Time as provided by WM Company and displayed on the Reuters on such Calculation Date, or any successor service or page for the purpose of displaying such foreign spot exchange rate, as determined by the Index Calculation Agent or the latest foreign exchange rate provided by WM Company if no such rate is published as of such date.

2.6 Determination of the Index Level, "IL(t)"

The Index Level is in respect of Calculation Date (t), calculated by the Index Calculation Agent at the Valuation Time, subject to the occurrence or existence of an Index Disruption Event or an Index Extraordinary Event, according to the following formula:

For any Calculation (t) $\geq t_B + 3$:

$$IL(t) = IL(t-1) \times [1 + E(t-1) \times (\frac{UBL(t)}{UBL\ t-1} - 1) - Dec \times \frac{ACT(t-1,t)}{365}] - TC(t-1)$$

Otherwise,

$$IL(t) = 1000$$

2.7 Determination of the Underlying Basket Level, "UBL(t)"

The Underlying Basket Level is, in respect of any Calculation Date (t), calculated by the Index Calculation Agent in accordance with the following formula:

For any Calculation (t) $\geq t_{CB} + 1$:

$$UBL(t) = UBL(t-1) \times [(\frac{CP(t) \times FX(t)}{CP(t-1) \times FX(t-1)} - (IR(t-1) + RC) \times \frac{ACT(t-1,t)}{360})]$$

Otherwise,

$$UBL(t) = 1000$$

2.8 Determination of the Exposure "E(t)"

The Exposure is, in respect of Calculation Date (t), determined by the Index Calculation Agent in accordance with the following formula:

$$E(t) = Min[(\frac{TV}{HV\ t-1}) \times VAF(t-1), 100\%]$$

2.9 Determination of the Volatility Adjustment Factor "VAF(t)"

The Volatility Adjustment Factor is, in respect of Calculation Date (t), determined by the Index Calculation Agent in accordance with the following formula:

For any Calculation Date (t) $\geq t_B + 1$:

$$VAF(t) = Min[120.0\% ; Max[80.0\% ; \sqrt{Max[1 + \frac{\alpha(t)}{126} \times (1 - (\frac{IHV(t)^2}{TV}) ; 0]]}]$$

Otherwise,

$$VAF(t) = 1$$

Where, $\alpha(t) = Min[N(t_B + 0, t) ; 126]$

2.10 Determination of the Underlying Basket Component Historical Volatility, “HV(t)”

The Underlying Basket Component Historical Volatility is, in respect of Calculation Date (t), determined by the Index Calculation Agent in accordance with the following formula:

For any Calculation Date (t) $\geq t_{CB} + 20$:

$$HV(t) = \sqrt{\frac{1}{20} \times \sum_{k=0}^{19} \left[\sqrt{365 \times ln\left(\frac{UBL(t-k)}{ACT(t-k-1,t-k)}\right)^2}\right]}$$

Where "ln" means the logarithm to the base e.

2.11 Determination of the Index Historical Volatility "IHV(t)"

The Index Historical Volatility is, in respect of Calculation Date (t), determined by the Index Calculation Agent in accordance with the following formula:

For any Calculation Date (t) $\geq t_B + 1$:

$$IHV(t) = \sqrt{\frac{1}{\alpha(t)} \times \sum_{k=0}^{\alpha(t)-1} \left(\sqrt{365 \times ln\left(\frac{IL(t-k)}{ACT(t-k-1,t-k)}\right)^2}\right)}$$

Where, "ln" means the logarithm to the base e, and $\alpha(t) = Min[N(t_B + 0, t)\,;\, 126]$.

2.12 Determination of the Aggregate Transaction Cost, "TC(t)"

The Aggregate Transaction Cost is, in respect of a Calculation Date (t), calculated by the Index Calculation Agent in accordance with the following formula:

For any Calculation Date (t) $> t_B + 1$:

$$TC(t) = \left|E(t) \times \frac{IL(t)}{CP(t) \times FX(t)} - E(t-1) \times \frac{IL(t-1)}{CP(t-1) \times FX(t-1)}\right| \times TC \times CP(t) \times FX(t)$$

Otherwise,

$$TC(t) = 0$$

3. Index Disruption Events

With respect to an Index Disruption Event, the SGI Global Methodology shall apply.

4. Index Extraordinary Event

With respect to an Index Extraordinary Event, the SGI Global Methodology shall apply.

5. Disclaimer

Société Générale

The **SGI European Defense Sector Index VT 8** (the "**Index**") has been developed by, and is proprietary to, Société Générale ("SG") and no third party shall have any proprietary interest herein except as may be expressly granted by SG. By accepting these Index Rules, Solactive AG acknowledges that the ownership and all intellectual property rights in respect of the name of the Index (and index rules such as, but not limited to, calculation methods) are and shall remain the exclusive property of SG and its relevant third-party licensor(s), if any.

AS THE SPONSOR, SG DOES NOT GUARANTEE THE ACCURACY AND/OR THE COMPLETENESS OF THE OR ANY DATA INCLUDED THEREIN AND, TO THE FULLEST EXTENT PERMITTED BY APPLICABLE LAW, SG SHALL HAVE NO LIABILITY FOR ANY ERROR OR OMISSION THEREIN AND/OR ANY INTERRUPTION IN THE CALCULATION AND/OR DISSEMINATION THEREOF. SG MAKES NO WARRANTY, EXPRESS OR IMPLIED, AS TO RESULTS TO BE OBTAINED BY ANY OTHER PERSON OR ENTITY FROM THE USE OF THE STRATEGY RULES OR ANY DATA INCLUDED THEREIN. SG MAKES NO EXPRESS OR IMPLIED WARRANTIES, AND EXPRESSLY DISCLAIMS ALL WARRANTIES OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE OR USE WITH RESPECT TO THESE STRATEGY RULES OR ANY DATA INCLUDED HEREIN. WITHOUT LIMITING ANY OF THE FOREGOING, IN NO EVENT SHALL SG HAVE ANY LIABILITY FOR ANY SPECIAL, PUNITIVE, INDIRECT, OR CONSEQUENTIAL DAMAGES OR LOST PROFITS, EVEN IF NOTIFIED OF THE POSSIBILITY OF SUCH DAMAGES.

Solactive AG

The **SGI European Defense Sector Index VT 8** (the "**Index**") is the exclusive property of Société Générale. Société Générale has signed a contract with Solactive AG wherein Solactive AG undertakes to calculate and maintain the Index.

The Index is not sponsored, promoted, sold or supported in any other manner by Solactive AG nor does Solactive AG offer any express or implicit guarantee or assurance either with regard to the results of using the Index and/or Index trademark or the Index levels at any time or in any other respect.

• SGI European Defense Sector Index VT 8
(EUR)

Appendix 1 - Eligible Underlyings Table

(i)	Underlying Basket Component	Bloomberg Ticker	Underlying Basket Component Currency	Underlying Basket Component Return Type	Fixed Replication Costs, "RC"	Fixed Transaction Costs, "TC"
1	SGI European Defense Sector Index	SGIXEUDF Index	EUR	Net Total Return	20 bps	2 bps

DOCUMENTS AVAILABLE

Copies of this Supplement can be obtained, without charge, from the head office of each Issuer and the specified office of each of the Paying Agents, in each case, at the address given at the end of the Base Prospectus.

This Supplement will be published on the website of:
- the Luxembourg Stock Exchange (www.luxse.com); and
- the Issuers (http://prospectus.socgen.com).

RESPONSIBILITY

Each of the Issuers and the Guarantor accept responsibility for the information contained in this Supplement. To the best of the knowledge of each of the Issuers and the Guarantor (each having taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.